

# **Additional information**

Tax year 6 April 2017 to 5 April 2018 (2017-18)

Complete these pages for less common types of income, deductions and tax reliefs, and for any other information. For help filling in this form, go to <a href="https://www.qov.uk/taxreturnforms">www.qov.uk/taxreturnforms</a> and read the notes and helpsheets.

## Other UK income Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits 1 Gilt etc interest after tax taken off 3 Gross amount before tax . 0 0 . 0 0 2 Tax taken off $\cdot \mid 0 \mid 0$ Gains from life insurance policies, capital redemption policies and life annuity contracts 4 UK policy or contract gains on which tax was treated as 8 UK policy or contract gains from voided ISAs paid - the amount of the gain .00 Number of years the policy was held 5 Number of years the policy has been held or since the last gain 10 Tax taken off gain shown in box 8 . 0 0 6 UK policy or contract gains where no tax was treated as paid - the amount of the gain 11 Deficiency relief . 0 0 . 0 0 7 Number of years the policy has been held or since the last gain Stock dividends, bonus issues of securities and redeemable shares 12 Stock dividends - the amount received Bonus issues of securities and redeemable shares and close company loans written off or released . 0 0 £ Business receipts taxed as income of an earlier year 14 The amount of post-cessation or other business receipts 15 Tax year income to be taxed, for example, 2016-17 YYYY YY £ .00

certain post-employment income and patent royalty payments				
1 3 3	Share schemes - the taxable amount - excluding amounts included on your P60 or P45  £  Box 2 is not in use  Taxable lump sums and certain income after the end of your job - excluding redundancy and compensation for loss of your job  £  • 0 0  Lump sums or benefits received from an	8 9 10 11	Exemptions for amounts entered in box 4  £  Compensation and lump sums up to £30,000 exemption  £  Disability and foreign service deduction  £  O  Seafarers' Earnings Deduction - give the names of the ships in the 'Additional information' box on page Ai 4 and enter pay on your 'Employment' page	
5	Employer Financed Retirement Benefits Scheme excluding pensions  £ 0 0  Redundancy, other lump sums and compensation payments - the amount above the £30,000 exemption	12	£ • 0 0  Foreign earnings not taxable in the UK  £ • 0 0	
6	£ • 0 0  Tax taken off boxes 3 to 5  £ • 0 0	13	Foreign tax for which tax credit relief not claimed  £  • 0 0  Exempt employers' contributions to an overseas pension scheme – read the notes	
7	If you have left box 6 blank because the tax is included in box 2 on the 'Employment' page, put 'X' in the box	15	UK patent royalty payments made  £  • 0 0	
Other tax reliefs - read the notes				
2	Subscriptions for Venture Capital Trust shares - the amount on which relief is claimed  £  • 0 0  Subscriptions for shares under the Enterprise Investment Scheme – the amount on which relief is	8	Maintenance payments (maximum £3,260) - only if you or your former spouse or civil partner were born before 6 April 1935  £ • 0 0  Payments to a trade union etc. for death benefits	
	claimed (and provide more information on page Ai 4)		- half the amount paid (maximum £100)	

1 Subscription	s for Venture Capital Trust shares	7	Maintenance payments (maximum £3,260) - only if you
- the amount	t on which relief is claimed		or your former spouse or civil partner were born before
£ Subscription	• 0 0 s for shares under the Enterprise		6 April 1935 £ 0 0
Investment S	Scheme - the amount on which relief is	8	Payments to a trade union etc. for death benefits
claimed (and	provide more information on page Ai 4)		- half the amount paid (maximum £100)
£	.00		£ 0 0
3 Community	Investment Tax Relief - the amount on	9	Relief claimed on a qualifying distribution on the
which relief i	s claimed		redemption of bonus shares or securities
£	.00		£
4 Annual payn	nents made	10	Subscriptions for shares under the Seed Enterprise
£	.00		Investment Scheme  £
5 Qualifying lo	an interest payable in the year		
£	.00	11	<b>Social Investment Tax Relief</b> - the amount on which relief is claimed
6 Post-cessation	on trade relief and certain other losses		£ 00
£	.00		

## **Married Couple's Allowance**

If you, or your spouse or civil partner were born before 6 April 1935, please read the notes and then complete the relevant boxes. If you're the husband (marriages up to 5 December 2005), or the spouse or civil partner with the higher income (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9.

If you're the wife (marriages up to 5 December 2005), or the spouse or civil partner with the lower income (marriages and civil partnerships on or after 5 December 2005), please read the notes to help you fill in boxes 6 to 11.

If you can't use all of your Married Couple's Allowance or you want your spouse or civil partner to have your surplus allowance, please read the notes and then put 'X' in box 10 or box 11.

1 Your s	pouse's or civil partner's full name	6	If you've already agreed that half of the minimum allowance is to be given to you, put 'X' in the box
	date of birth if older than you (and at least one of as born before 6 April 1935) DD MM YYYY	7	If you've already agreed that all of the minimum allowance is to be given to you, put 'X' in the box
allowa	ve already agreed that half the minimum nce is to go to your spouse or civil partner, in the box	8	Your spouse's or civil partner's full name
allowa	ve already agreed that all of the minimum nce is to go to your spouse or civil partner, in the box		If you were married or formed a civil partnership after 5 April 2017, enter the date of marriage or civil partnership DD MM YYYY
	ne year to 5 April 2018, you lived with any us spouse or civil partner, enter their date h		If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box  If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box

### Other information

Income Tax losses and limit on Income Tax relief

Other income losses	4 Enter the amount of relief shown in box 3 which isn't
1 Earlier years' losses - which can be set against certain other income in 2017-18	subject to the limit on Income Tax reliefs  £ 0 0
£ 00	5 Tax year for which you are claiming relief in box 3, for example, 2016-17 YYYY YY
2 Total unused losses carried forward  £ 0 0	
Trade losses from a later year	Limit on Income Tax relief
3 Relief now for 2018–19 trade losses or certain	6 Amount of payroll giving
capital losses - read the notes and specify the source	£ .00
of loss in the 'Additional information' box on page Ai 4	
£ 000	

Pens	sion Savings Tax Charges		
9	Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum  £  Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum  £  Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum  £  Value of pension benefits in excess of your Available Lifetime Allowance tax paid by your pension scheme  £  Value of pension benefits transferred subject to the overseas transfer charge	12 13 14 15	Pension scheme tax reference number  PSTR  Amount of unauthorised payment from a pension scheme, not subject to surcharge  £  • 0 0  Amount of unauthorised payment from a pension scheme, subject to surcharge  £  • 0 0  Foreign tax paid on an unauthorised payment (in £ sterling)  £  • 0 0  Taxable short service refund of contributions (overseas pension schemes only)  £  • 0 0
11.2	Tax paid by your pension scheme on your overseas transfer charge  £  • 0 0	18	Foreign tax paid (in £ sterling) on box 16  £ 0 0
Tax	avoidance schemes		
19	The scheme reference number or promoter reference number	20	The tax year in which the expected advantage arises, for example, 2016-17 YYYY YY
Add	itional information		
21	Please give any additional information in this space		
Pers	onal details		
22	Your name	23	Your Unique Taxpayer Reference (UTR)